<u>Title: Energizing cells: the future of mitochondrial medicine</u>

Short Abstract: :Cellergy was established in 2022 by an accomplished team of founders, experienced in product development from inception to IND and commercialization, skilled in handling complex financial transactions, and in strategic intellectual property management. We operate in the pioneering field of mitochondrial therapy, potentially revolutionizing human health and longevity. Our innovative platform addresses existing challenges in sourcing, manufacturing, and preserving large amounts of high-quality mitochondria, providing the power of young and healthy mitochondria to energize cells, fight degenerative diseases, and potentially reverse aging. With the field still in its early stages, our platform focuses on large scale production and preservation of mitochondria, having successfully achieved POC in-vivo, in addition to groundbreaking work on donor-recipient matching algorithm. This positions us uniquely at the forefront of biotechnological advancements with great potential for making impact on human health.