Company name--Navina * Website----navina.ai *

CEO name-Ronen Lavi*

CATEGORY: Biotech/Pharma or Medical Devices or Digital Health *

Executive Summary / Investment Rational

Briefly describe the company's technology or therapeutic focus; the market opportunity, progress made to date, key partnerships or joint ventures, investment to date; and management strengths.

Navina brings AI to primary care. With the US health system moving towards value based care, Navina's physician-first platform allows physicians to be ahead of their patient's health in every interaction, improving quality and outcomes. Navina has raised \$44M in two rounds, our platform has thousands of daily active users among leading healthcare organizations, including Agilon Health and Privia Health and hundreds of clinics.

Core Technology

What is the technology, its uniqueness, and its value proposition?

Navina is an AI-powered workflow solution that processes complex structured and unstructured data to create a concise view of patients' health status. Navina has developed the first language model built on the language of primary care sourced from the broadest available health data. Thus, Navina enables physicians to spend more time with patients, improving outcomes and financial performance.

Product Profile/Pipeline

Briefly describe the company's product/pipeline, status, and market potential. Discuss milestones, potential collaborations, and partnerships.

Navina's platform is used daily at over 500 primary care clinics. Across our network of clients, we have over 6,000 users including family physicians, internists, and other providers and supporting staff supporting millions of patient lives. With the transition to value-based care and increasing investment in the primary care space, Navina anticipates the market will have a growing need for a solution bringing AI to the point of care.

Business Strategy

Briefly describe how the company will apply its core technology, generate short-term and long-term revenues.

Navina has established itself as a leader in bringing AI to the point of care for physician groups transitioning to value based care. Going forward, Navina will be the physician platform for every point of care interaction, delivering value to all healthcare stakeholders from large health systems to insurance companies

aiming to reduce costs and increase physician engagement.

O What's Next?

R&D, Preclinical / Clinicals, Organizational Plans, Financial Plans

Navina's objective is to be the platform that makes fragmented data coherent and insightful. As we continue to grow, Navina has expanded its offering to better support provider success in value based care as well as expanding past our initial primary care focus and into select specialties. As we look forward, Navina intends to continue focusing on making the patient-physician interaction meaningful, expanding from the 60 million insured under Medicare to every patient, amounting to upwards of 300 million in the US.