ABSTRACT TEMPLATE for Company Presentations

o Investment Rational

Pioneering computational design of human antibodies to develop smart therapeutic solutions for multiple diseases. Biolojic's most advanced antibody is in phase 1/2 study, showing preclinical data of complete tumor elimination. Biolojic also signed partnerships with Top pharma e.g. Lilly and AstraZeneca. Biolojic's strong leadership team brings in experience from top pharma and top tech companies, and stellar advisors.

o Business Strategy

Leveraging its platform, Biolojic is developing a highly differentiated pipeline focusing on validated targets in oncology and immune diseases and entering high value collaborations.

Over the next few years Biolojic is planning to advance clinical development of several fully owned assets creating significant value inflection. Furthermore, existing and new partnerships are expected to generate significant short- and long-term revenues.

• Core Technology

Biolojic has a **unique combination of proprietary algorithms and proprietary data** aimed at **designing novel antibodies enabled solely by its technology**. Biolojic is not trying to make traditional antibodies faster and cheaper but rather create antibodies with novel capabilities. This enables Biolojic's therapeutics to be significantly differentiated while focusing on validated targets and reducing significant risk.

• Product Profile/Pipeline

Biolojic's pipeline is comprised of unique therapeutics, fully owned or in partnership, enabled

by its AI platform. These include Biolojic's lead programs i.e. a dual specific antibody

targeting IL13/TSLP for atopic dermatitis and potentially asthma which is anticipated to start

phase 1 in 2023 and other programs with best in class potnetiall.

• What's Next?

Biolojic is continuously initiating new revolutionary programs while advancing its pipeline and fortifying its AI platform. Biolojic plans to expand its presence and leadership in Boston to scale up its drug development capabilities. Currently Biolojic is raising capital to advance its pipeline to the clinic, enhance the computational platform and expand the US presence.