

ABSTRACT TEMPLATE for Company Presentations

Sea2Cell

- **Investment Rational**

Led by a seasoned scientific and managerial team Sea2Cell is developing proprietary immortalized fish cell lines and auxiliary technologies to produce cultivated fish products. In view of the growing demand for seafood our mission is to provide consumers with environmentally friendly, tasty, healthy, and safe fish products, while supporting the sustainability and diversity of our oceans.

- **Business Strategy**

The company will use its proprietary cell lines, as well as ancillary technologies that it is developing, to manufacture premium environmentally friendly fish products that will be sold at a competitive price.

- **Core Technology**

Our core technology is based on a variety of proprietary fish cell lines as well as technologies to promote proliferation of fish cells for cost-effective manufacturing of fish products.

- **Product Profile/Pipeline**

Currently at the R&D stage, the company aims to develop and manufacture several fish products targeting the multibillions fish market. Strategy wise our first line of products aims for the premium fish market. As production costs shall decrease, we will expand our pipeline to offer a wide range of products.

- **What's Next?**

Current R&D short term aims are to establish stable immortalized proprietary cell lines to be followed by the development of a first prototype product. In the coming year the company plans to raise additional funding and recruit a few additional R&D scientists to support its product development plan and leverage its unique know how to become a leader in the cultured fish industry.